



HSA REGULAR CONTRIBUTION FORM

| HSA ACCOUNT OWNER'S NAME AND ADDRESS | | | HSA CUSTODIAN'S NAME, ADDRESS, AND PHONE | |
|--------------------------------------|---------------|------------|--|--------------------------|
| | | | BCU | |
| | | | 340 N. Milwaukee Ave | |
| | | | Vernon Hills, IL 60061 | |
| | | | | |
| Social Security Number | Date of Birth | Home Phone | Member Number | Custodian's Phone Number |
| | | | | 800-388-7000 |

| CONTRIBUTION INFORMATION | | | |
|--------------------------|---------------------|---------------------------|--|
| Contribution Date | Contribution Amount | Contribution For Tax Year | Contribution Type |
| | | | <i>Select One:</i> <input type="checkbox"/> Regular <input type="checkbox"/> Transfer <input type="checkbox"/> Rollover <input type="checkbox"/> Mistaken Distribution |

| SPECIAL INSTRUCTIONS | SIGNATURE |
|----------------------|--|
| | <p>I certify that the deposit described above is eligible to be contributed to the HSA and I authorize the deposit/investment in the manner described above. I certify that all of the information provided by me is correct and may be relied upon by the Custodian.</p> <p>_____ (HSA Account Owner) _____ (Date)</p> |

| Deposit Taken by |
|------------------|
| |

Rules and Conditions Applicable to Regular Contributions

By properly completing this form you are authorizing the Trustee or Custodian to accept the HSA contribution described on this form and you are certifying that you are eligible to make such contribution. HSA contribution rules are often complex. If you have any questions regarding a contribution, please talk to your attorney or tax advisor.

The total amount you may contribute to an HSA for any taxable year cannot exceed the applicable limit for that year. In addition, if you are age 55 or older by the end of the taxable year, you are eligible to make additional catch-up contributions to your HAS for that year. Qualified HSA funding distributions taken from your IRA and directly deposited to your HSA are also reported as regular HSA contributions. Refer to *IRS Publication 969, Health Savings Accounts and Other Tax-Favored Health Plans*, for more information. This publication is available from your local IRS office, on the IRS Internet Website at www.irs.gov, or by calling 1-800-TAX-FORM.